



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No.: 72
: Series of 2023
:
DAGUPAN ELECTRIC CORPORATION : Registration of Securities
- Registrant - : (Initial Public Offering)
:
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ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **DAGUPAN ELECTRIC CORPORATION**, the Commission, resolved in its meeting of 21 December 2023 to render effective the same for the registration of **Fourteen Million Six Hundred Sixty-Two Thousand (14,662,000) Common Shares with a par value of One Hundred Pesos (₱100.00) per share** pursuant to Section 8 and 12 of the Securities Regulation Code. These are comprised of the following:

Description	No. of Shares	
Primary Offer Shares <i>(Firm shares, To be offered and sold by way of initial public offering)</i>	2,200,000	With an Offer Price of Five Hundred Thirty-Three Pesos (₱533.00) per share
Issued and Outstanding <i>(Not included in the Offer)</i>	12,462,000	With Par Value of One Hundred Pesos (₱100.00) per share
Total	14,662,000	


In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 21 December 2023, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

The SEC Headquarters, Makati City, Philippines,
27 December 2023.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director

