

Notice of Availability of Application to Purchase Forms **Dagupan Electric Corporation Public Offering**

Pursuant to the Final Prospectus dated 22 December 2023 filed by Dagupan Electric Corporation (DECORP or the Company) with the Securities and Exchange Commission (SEC), the Order Rendering the DECORP Registration Statement Effective issued by the SEC on 27 December 2023 and the Permit to Offer Securities for Sale issued by the SEC on 27 December 2023, please be informed that the **Application to Purchase (ATP) forms will be available to Eligible Investors starting on 5 January 2024 (Friday), 9 a.m., until 12 January 2024 (Friday), 12 nn.**

The following are the DECORP Application to Purchase Guidelines for Eligible Investors:

1. Eligible Investors may secure ATP forms from:

- a. The office of Penta Capital and Investment Corporation, the Sole Underwriter/ Selling Agent, with address at 10th Floor, ACT Tower, 135 Sen. Gil Puyat Avenue, Salcedo Village, Makati City; or
- b. The Company's Corporate Secretary as the Official Registrar with address at AB Fernandez St., Dagupan City, Pangasinan.

2. An Eligible Investor is any natural person of legal age and a Philippine national or any domestic corporation, association, or partnership. In the case of domestic corporations and associations, 60% of its total voting shares and total outstanding capital stock must be owned and held by Filipinos.

3. To secure an ATP form:

- a. Individual applicants must present a valid ID.
- b. Representatives of individual applicants must present an authorization letter, together with their valid ID and a photocopy of a valid ID of the individual applicant.
- c. Representatives of corporate applicants must present an authorization letter issued by its President/Corporate Secretary or any equivalent corporate officer authorizing the pick up or receipt of the ATP, together with their valid ID and a photocopy of a valid ID of the President/ Corporate Secretary or the equivalent corporate officer.

4. Valid IDs can be any of the following: Passport, Driver's License, Professional Regulation Commission (PRC) ID, National Bureau of Investigation (NBI) Clearance, Police Clearance, Postal ID, Voter's ID, Barangay Certification, Government Service

Insurance System (GSIS) e-Card, Social Security System (SSS) Card, Senior Citizen Card, Overseas Workers Welfare Administration (OWWA) ID, Overseas Filipino Worker's (OFW) ID, Seaman's Book, Alien Certification of Registration/Immigrant Certificate of Registration, Government Office and Government-Owned and Controlled Corporation (GOCC) ID (e.g. Armed Forces of the Philippines (AFP) ID, Home Development Mutual Fund (HDMF) ID, Certification from the National Council for the Welfare of Disabled Persons (NCWDP), Department of Social Welfare and Development (DSWD) ID, and Integrated Bar of the Philippines ID). In addition to the foregoing, representatives of corporate applicants may present their corporate issued ID.

5. An ATP form secured by an Applicant shall not be transferable or assignable.
6. Applications must be submitted to either the Sole Underwriter/ Selling Agent or the Corporate Secretary as the Official Registrar with whom the ATP forms were secured from, during the Offer Period.
7. The Offer Period shall start on 8 January 2024 (Monday), 9 a.m. and end on 12 January 2024 (Friday), 12 nn.

Please be guided accordingly.